**INTEREST RATES MARKET NOTICE**

**Date: 20 June 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN477”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 21 June 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** CLN477

**Nominal Issued** R 150,000,000.00

**Issue Price** R 150,000,000.00

**Coupon** 9.380%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 29 November 2021

**Books Closed Date(s)** 19 May, 19 November

**Interest Payment Date(s)** 29 May, 29 November

**Last Day to Register** By 17:00 on18 May, 18 November

**Issue Date** 21 June 2017

**Date Convention** Following

**Interest Commencement Date** 21 June 2017

**First Interest Payment Date** 29 November 2017

**ISIN No.** ZAG000144759

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN477%20Pricing%20Supplement%2020170621.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN477%20Pricing%20Supplement%2020170621.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Johann Erasmus The Standard Bank of South Africa Limited +27 11 4154100

Corporate Actions JSE +27 11 5207000